

Meet with a financial consultant at Canisius College

No matter where you are in life—just getting started or planning for retirement—a session with Curtis Cluster can help you create a plan for your goals. And, it’s at no additional cost as a part of your retirement plan. You’ll get answers to these questions and more:

- Am I invested in the right mix of investments to help meet my goals?
- Am I saving enough to create the retirement income I need?
- How do I take income from my retirement account once I stop working?

TIAA will be available these dates and times for one-on-one sessions.

| Date | Time | Location |
|-------------------------|------------------|------------------|
| Thursday, April 7, 2022 | 9 a.m. to 4 p.m. | Virtual Meetings |
| Tuesday, May 10, 2022 | 9 a.m. to 4 p.m. | Virtual Meetings |
| Tuesday, June 7, 2022 | 9 a.m. to 4 p.m. | Virtual Meetings |
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RSVP today, as space is limited. Register for sessions at www.TIAA.org/schedulenow or by calling 800-732-8353, weekdays, 8 a.m. to 8 p.m. (ET). We look forward to working with you.

*Using an advice methodology from Morningstar Investment Management, LLC.

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