



# A TIAA Financial Essentials webinar

## Planning for diminished capacity and illness

Aging can change many things in a person's life, including the ability to manage one's own money. You can learn about the important documents you should consider putting in place, as well as the various options, including funding for long-term care.

**Register today for this live webinar on Tuesday, August 14, 12 p.m. to 1 p.m. (ET).**

### Featured speakers:

**Colleen M. Carcone, CFP®**  
Director, Wealth Planning Strategies  
TIAA Individual Advisory Services

**James M. Alverson, CFP®**  
Director, Wealth Planning Strategies  
TIAA Individual Advisory Services

As Directors of Wealth Planning Strategies for TIAA, both Colleen and James provide comprehensive wealth transfer, estate and tax planning considerations for clients with the most complex needs. Their tax and estate planning knowledge and background allow them to provide high-net-worth families with specialized advice and sophisticated planning strategies for every aspect of their financial lives.

### Want help?

- It's quick.**
- It's easy.**
- It matters.**

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